

☐ **1. Local Provider Description**

Provide a brief description of the provider organization requesting PATH funds, including name, type of organization, and region served.

☐ **2. Collaboration with HUD Continuum of Care (CoC) Program**

Describe the organization's participation in the HUD Continuum of Care (CoC) program and other local planning activities and program coordination initiatives, such as coordinated entry and coordinated assessment activities. If the organization is not currently working with the HUD (CoC), briefly explain the approaches to be taken by the agency to collaborate with the local CoC.

☐ **3. Collaboration with Local Community Organizations**

Provide a brief description of partnerships and activities with local community organizations that provide key services, including outreach teams, primary health, mental health, substance use disorder, housing, and employment services to PATH eligible clients, and describe coordination of activities and policies with those organizations. Provide specific information about how coordination with other outreach teams is achieved.

☐ **4. Service Provision**

Describe the organization's plan to provide coordinated and comprehensive services to eligible PATH clients, including:

- a. Describe how services provided using PATH funds will align with PATH goals to target street outreach and case management as priority services and maximize serving the most vulnerable adults who are literally and chronically homeless.
- b. Describe any gaps that exist in the current service systems.
- c. Provide a brief description of the current services available to clients who have both a serious mental illness and a substance use disorder.
- d. Describe how the local provider agency pays for providers or otherwise supports evidenced-based practices, trainings for local PATH-funded staff, and trainings and activities to support collection of PATH data in HMIS.

☐ **5. Data**

Describe the organization's familiarity with the use of HMIS, and the use of HMIS data reports. Providers are expected to utilize HMIS for PATH services.

☐ **6. SSI/SSDI Outreach, Access, Recovery (SOAR)**

Describe the organization's plan to train PATH staff on SOAR. Indicate the number of PATH staff trained or to be trained in SOAR during the grant year 2026-2027, and the potential number of PATH-funded consumers assisted through SOAR. If the organization does not use SOAR, describe the system used to improve accurate, timely completion of mainstream benefit applications and timely determination of eligibility.

☐ **7. Housing**

Indicate the strategies the organization will use for making suitable housing available for PATH clients (i.e., indicate the type of housing provided and the name of the agency).

☐ **8. Staff Information**

Describe the demographics of staff serving the clients; how staff providing services to the population of focus will be sensitive to age, gender, disability, racial/ethnic, and differences of clients; and the extent to which staff receive training in harm reduction, mental health first aid, and health disparities.

☐ **9. Client Information**

Describe the demographics of the client population, the projected number of adult clients to be contacted and enrolled, and the percentage of adult clients served using PATH funds to be literally homeless.

☐ **10. Consumer Involvement**

Describe how individuals who experience homelessness and have serious mental illnesses, and family members will be involved at the organizational level in the planning, implementation, and evaluation of PATH-funded services. For example, indicate whether individuals who are PATH-eligible are employed as staff or volunteers or serve on governing or formal advisory boards.